## THANK YOU FOR CONSIDERING OUR APARTMENTS FOR YOUR NEW HOME.

You are applying for an apartment at a Section 42 LIHTC and/or Rural Development property. In order to qualify for this "affordable housing", verification of your household's eligibility will need to be documented. If you are **self-employed** you must provide copies of your **last two filed tax returns**. *Your application can not be processed without these documents*.

The Tax Returns must be a <u>signed</u> copy. If you did not keep a copy for your records, you may obtain up to, the last five years transcript of your Tax Returns from your local IRS office or by calling 1-800-829-1040 at no cost.

In order to expedite the processing of your application for qualification with the LIHTC and/or RD program guidelines, you may provide us with any of the documents listed below that apply to your household. These documents may not be required if your household's income, assets and other eligibility information is verified and documented completely by a third-party source. However, providing the documents at the time of application may speed up our approval process and/or clarify incomplete third-party documentation. A photo copy of the following documents is acceptable. If you do not have copies, we will be happy to make copies of any original documents you have.

## PLEASE PROVIDE THE FOLLOWING DOCUMENTS AS THEY APPLY TO YOUR HOUSEHOLD.

- 1. All **Filed Divorce or Legal Separation Records** for all current and previous marriages. Records should include petition for dissolution; final decree of dissolution; and custody, support and property settlement documents.
- 2. All Court Ordered Child Support Documents and Paternity Records if court order is not part of a divorce filing.
- 3. **Award Letters** for Social Security, Supplemental Social Security (Disability), Aid to Families with Dependent Children (AFDC), Pensions and Trusts Funds, Unemployment Benefits, Annuity Payments, and Death or Disability Payments.
- 4. Last 6 Consecutive Paystubs for all adults (18 years of age or older) in your household.
- 5. **Asset** Accounts include but are not limited to checking, savings, certificates of deposits, money markets, mutual funds, 401Ks, and IRAs. Current Saving account we will need the most current statement and for Checking accounts, we will need 6 current consecutive account statements.
- 6. **Birth Certificates** for all children under the age of 18 and adult students living as a dependent with parent(s).
- 7. **Social Security Cards** for each member of your household including minors.

COVER SHEET / FAX TRANS. AUTHORIZATION TO RELEASE INFORMATION		Date:  Number of pages including cover sheet:					
To be completed by office:							
To: Attn.: Company: Address:		From:					
Phone: Fax:							
Rural Development and/or LIHTC progr written confirmation of the income of regulations requesting verification of all housing, please complete the following for	ram within Section 4 all applicants and of income, assets and orm in full and return pending on program	42 of the Internal Reve other household memi- allowances for resider in it to the sender at you policies and require	ements, previous or current information				
Credit and Criminal Activity	Identity and Marita	al Status	Residences and Rental Activity				
The groups or individuals that may be as include but are not limited to:							
Courts and Post Offices  Law Enforcement Agencies	Past and Present Er State Unemployme		Utility Companies Credit Providers and Bureaus				
Medical Providers	Veterans Administr	tration	Welfare Agencies				
Retirement Systems	Social Security Ada		Internal Revenue Service				
Banks and Other Financial Institutions   Previous Landlords (Including PHA's)    I/we agree that a photocopy of this authorization may be used for the purposes stated above. The original of this authorization is on file in the management office and will stay in effect for two years from the date signed. I/we understand I/we have a right to review my/our file and correct any information that can proven is incorrect.  The undersigned hereby authorizes the release of any information requested in order to determine my/our eligibility for the Rural Development and/or LIHTC program.  To be completed by applicant							
Applicant/Resident Name (Printed): Social Security Number: Authorizing Signature: Date:							
Co-Applicant/Co-Resident Name (Printed Social Security Number:  Authorizing Signature:							



(To	be completed by office	ce: Date Received_	Ti	me Rec	eived	M	anager Initia	ıls		
PERSONAL INFORMATION										
Full	name of applicant		I	Home ph	one number		Date of birth	1	Age	Gender
Soci	ial Security #	Drivers license #	State issu	ıed	Marital stat		one) Single □ Divorced	_	ried 🗆	`
Full	name of Co-Applican	t			Widowed □	Separated	Date of birth		Age	Gender
Soci	ial Security #	Drivers license #	State issu	ıed	Marital state Widowed □	us (check Separated			ried  her of years_	
App	licant Email				Co-Applicant	Email				
List	all others who will be o	ccupying the apartme	nt		1					
Nan	ne		Date of birth	Age	Soc. Sec. #			Relations	hip to Applicant	
Nan	ne		Date of birth	Age	Soc. Sec. #			Relations	hip to Applicant	
Nan	ne		Date of birth	Age	Soc. Sec. #			Relations	hip to Applicant	
НО	USING INFORMA				MUST HAV	É 3 YEARS	eded, please at S OF CONTIN	UOUS ĤI		
	Applicant's Present		e)		Leased Home	□Owr		Other:		
	Present Street Addre	SS		Apt. #	City		Sta	te and Zi	p	
	Present landlord/mor	rtgage company		Montl \$	nly rent or mo	rtgage	Dat Fro		То:	/
A P	Address of landlord/	mortgage company		Landl #	ord/mortgage	company p		ndlord a re tionship	elative? Yes□	No□
P L	Was your lease/mort If yes, please explain		me? Yes □ No	, 🗆	What is	your reaso	n for moving	?		
I	Applicant's Previou			ent 🗆	Leased Hom	e □Ow	n Home	Other:		
C	Previous Street Addr	ress (Apt #, City, Sta	te and Zip)							
A N	Previous landlord/me	ortgage company (N	ame, Address)				Dates: From:	/	To: /	
T Was your lease/mortgage in any other name? Yes □ No □ What is your reason for moving?  If yes, please explain and provide name.										
	Applicant's Previou			ent 🗆	Leased Hom	e □Ow	n Home	Other:		
	Previous Street Addr	ress (Apt #, City, Sta	te and Zip)							
	Previous landlord/me	ortgage company (N	ame, Address)				Dates: From:	/	To: /	
	Was your lease/mort If yes, please explain		me? Yes □ No		What is	your reaso	n for moving	?		
	Co-Applicant's Pre	1	k one)	tment	□Leased Ho	ome 🗆 (	Own Home	Other	r:	
	Present Street Addre		) - <del></del>	Apt. #				te and Zi		
C O	Present landlord/mor	rtgage company		\$	nly rent or mo		Dat Fro	m: /	To:	/
A	Address of landlord/			#	ord/mortgage		rela	tionship	elative? Yes□	No□
P L	I II ves, please explain and provide name.									
I	Co-Applicant's Pre			rtment	□ Leased H	Iome	Own Home	□Oth	er:	
C A	Previous Street Addr	ress (Apt #, City, Sta	te and Zip)							
N Previous landlord/mortgage company (Name, Address)  Dates: From:							/	To: /		
	Was your lease/mort If yes, please explain		me? Yes □ No		What is	your reaso	n for moving	?		
	Co-Applicant's Pre	vious Address (che	ck one)	rtment	□ Leased H	Iome 🗆	Own Home	□Oth	er:	
	Previous Street Addr	ress								
	Previous landlord/me	ortgage company (N	ame, Address)				Dates: From:	/	To: /	
	Was your lease/mort		me? Yes 🗆 No		What is	your reaso	n for moving	?	· ·	
	If yes, please explain	and provide name.								Į.

			<u> </u>		
MISCELLANEOU	S INFORMATIO	N			
In case of emergency, notify:	Work phone #		Home phone # Relationship		ship
Street Address:	City/State/Zip:			, the above person may $\square$ ntents found in the dwelling,	
APARTMENT REQUI	REMENTS A	ND OTHER MA	ATERIAL INFO	RMATION	
Number of bedrooms needed?		Date you are needi	ng an apartment?	Where did you he	ear about us?
Will you be receiving Section 8 1	rental assistance? If	''yes' list Agency Na	me, contact person and I	phone number.	Yes □ No □
Is there anyone living with you n Who? / Explain:					Yes □ No □
Do you expect any additions to y Who? / Explain:	our household within	in the next twelve mo	nths?		Yes □ No □
Are there any absent household r Who? / Explain:	nembers who under	normal conditions we	ould live with you?		Yes □ No □
Does an adult of this household half not - Explain:	nave primary physic	al custody of every ch	nild listed on this applica	ntion? Not Applicable	Yes No No
Does your household have or ant Describe:	icipate having any p	oets other than those u	used as service animal?	TiotTipphouoic	Yes No No
Have you or any one else named Explain (provide dates):	on this application	filed for bankruptcy?			Yes □ No □
Have you or any one else named Explain:	on this application l	been convicted of a fe	elony?		Yes □ No □
Have you or any one else named Explain:	on this application l	been convicted of dea	ling or manufacturing il	legal drugs?	Yes □ No □
Have you or any one else named	on this application l	had legal action taken	against you for nonpay	ment of a bill? Explain:	Yes □ No □
Have you or any one else named Explain:	on this application l	broken a rental agreer	ment or lease contract?		Yes □ No □
Have you or any one else named Explain:	on this application l	been sued for property	y damage?		Yes □ No □
Would you or any member of the					Yes □ No □
Have you or any one else named apartment, home, mobile home o			to move from a rental u	nit of any type including	an Yes □ No □
processed by Management. investigation of all statemen authorization does not requir reject this application. Fals reserves the right to regular information may be reported financial obligations. Owner	I/We certify that and the contained in this as the the owner or its age information given ly and routinely furnat any time and may and/or Property Marccupant, or any guest	swers given herein are pplication via consum- ents to make verification above shall entitle own include both favorable nager have no duty to performed.	e true and complete to the credit reports, rental his ons or investigations. Fai orner to (1) reject this approximation agencie and unfavorable informat provide emergency care or We certify that this applic	e best of my/our knowle story reports, criminal his lure to answer any of the dication, (2) terminate res s about performance of le ion regarding a resident's give notice of emergency	in total and signed before it was dee. I/We authorize verification tory reports and other means, above inquires shall entitle owident's right of occupancy. Cease obligations by residents, compliance with the lease, rule to any person and shall not be cousehold's permanent residence.
THIS APPLICATION IS NO			NTRACT OR LEASE VNER OR MANAGI		ONS ARE SUBJECT TO T
Signature of Applicant					Date
Signature of Applicant					Date

This institution is an equal opportunity provider and employer





## DATA COLLECTION-TITLE VI CIVIL RIGHTS ACT OF 1964

The information regarding race, ethnicity and sex designation solicited on this application is requested in order to assure the Federal Government acting through the Rural Housing Service that the Federal laws prohibiting discrimination against tenant applications on the basis of race, color, national origin, religion, sex, familial status, age and disability are complied with. You are not required to furnish this information, but are encouraged to do so. This information will not be used in evaluating your application or to discriminate against you in any way. However, if you choose not to furnish it, the owner is required to note the race, ethnicity, and sex of individual applicants on the basis of visual observation or surname.

APPLICANT: I do not wish to furnish this info Check box if information provided by Manage	
Race:  American Indian / Alaskan Native Asian Black or African American Native Hawaiian or Other Pacific Islander	Ethnicity:  Hispanic or Latino Not Hispanic or Latino Sex: Hale

## INCOME CERTIFICATION QUESTIONNAIRE

	-	(*NOTE: A separate questionnaire must be completed by each adult members.)	der of the nousenoid)
NAME:			
	Initial Ce	rtification   Recertification   Addition of Household Member	
YES	No		
1. 🗆		I receive Section 8 rental assistance. If yes, list the housing authority below.	Amount of monthly rental assistance \$
INCOM	E INFORMA	ATION	
		sources, including unearned income of minors.	
YES 2. $\square$	No D	I am self employed. (List nature of self-employment). This includes but not limited to:	MONTHLY GROSS INCOME (use <u>net</u> income from business)
		Rideshare companies such as Uber/Lyft, multi-level marketing companies such as Mary Kay, Total Life Changes, 1099-contractors, etc.	\$
3. 🛘	0	I have a job and receive wages, salary, overtime pay, commissions, fees, tips, bonuses, and/or other compensation: List the businesses and/or companies that pay you:	
		Name of Employer	
		1)	s
		2)	\$
4. 🛘		I receive cash contributions of gifts, including but not limited to: rent, utility	
		payments, cell phone, transportation, etc. on an ongoing basis from persons not living with me.	\$
5. 🛘	0	I receive unemployment benefits.	
			\$
6. 🛘		I receive Veteran's Administration, GI Bill, or National Guard/Military benefits/income.	s
7. 🛘		I receive periodic social security payments or Supplemental Social Security Income (SSI).	\$
8. □		The household receives <u>unearned</u> income from family members age 17 or under (example: Social Security, Trust Fund disbursements, etc.).	\$
9. 🛮		I receive periodic payment from lottery winnings.	\$
10. 🗆		I receive disability or death benefits other than Social Security.	
			\$
11. 🛮		I receive Public Assistance Income (examples: TANF, AFDC)	
		DO NOT INCLUDE FOOD STAMPS	\$
12. 🛘		I am entitled to receive child support payments through court order or other agreement.	
		If yes, how many orders/agreements do you have?	\$(amount ordered)
		If yes, from how many persons do you receive support?	
		List the amount received if not receiving the full agreement amount	\$(amount received)
13. 🗆	0	I am entitled to receive alimony/spousal maintenance payments	\$
14. 🗆		I receive periodic payments from trusts, annuities, inheritance, retirement funds or pensions, insurance policies, lottery winnings, or donation banks (such as plasma donations).  If yes, list sources:  1)	\$ \$

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Name	;		_
15. 🗆		I receive income from real or personal property.	(use <u>net</u> earned income)
			\$
		I receive student financial assistance (grants, scholarships, etc.) not including loans	
16. 🛮		*NOTE: Count as income only if household receives Section 8 rental assistance.	\$per semester
17. 🗆	0	I am claiming zero income.	-

ASSET INFORMATION

YES	NO	sources, including assets of minors.	INTEREST RATE	CASH VALUE
18. □		I have a checking account(s).# of accounts held		STABLE VILLEY
		If yes, list bank(s)		6 MONTH AVERAGE BALANCE
		1)	%	\$
		2)	%	\$
			%	\$
19. 🛮		I have a savings account(s). # of accounts held		
		If yes, list bank(s)		CURRENT BALANCE
		1)	%	\$
		2)	%	s
		3)	%	<b>S</b>
20. 🗆		I have a debit card, pay card for direct deposit of benefits, or prepaid		
		debit card (s).		CURRENT BALANCE
		# of cards held		\$
		1)		\$
		2)		\$
		3)		
21. 🛮		I have a revocable trust(s)		
		If yes, list bank(s)		
		1)	%	\$
22. 🗆		I own real estate.		
		If yes, provide description:		\$
		I intend to:		
		□ Keep □ Sell □ Rent □ Give Away □ Foreclose		
23. 🛘		I own stocks, bonds, or Treasury Bills		
		If yes, list sources/bank names		
		1)	%	\$
		2)	%	\$
		3)	%	\$
24. 🗆		I have Certificates of Deposit (CD) or MoneyMarket Account(s).		
		# of accounts held		
		If yes, list sources/bank names	%	\$
		1)	%	\$
		2)	%	\$
		3)		
25. □		I have an IRA/Lump Sum Pension/Keogh Account/401K.		
		If yes, list bank(s)		
		1)	%	\$
		2)	%	\$
26. 🛮		I have a whole life insurance policy.		
		If yes, name of insurance company		\$
		If yes, how many policies		

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T 7 1								
					\$			
reoccurr	ing periodic paymen	its).						
less than items an 1)2)	fair market value in d date disposed:	the past 2 years. If yes, list	for		\$ \$			
Name of i	institution:				\$			
from asse  If yes, 1	ts or sources other than	those listed above.	%		\$ \$			
UNDER PENALTIES OF PERJURY, I CERTIFY THAT THE INFORMATION PRESENTED ON THIS FORM IS TRUE AND ACCURATE TO THE BEST OF MY KNOWLEDGE. THE UNDERSIGNED FURTHER UNDERSTANDS THAT PROVIDING FALSE REPRESENTATIONS HEREIN CONSTITUTES AN ACT OF FRAUD. FALSE, MISLEADING OR INCOMPLETE INFORMATION WILL RESULT IN THE DENIAL OF APPLICATION OR TERMINATION OF THE LEASE AGREEMENT.  PRINTED NAME OF APPLICANT/TENANT SIGNATURE OF APPLICANT/TENANT DATE								
\ [	I have re reoccurr  I have di less than items an 1) 2) I have a s Name of it Contents:  I have off from asset If yes, 1) 2) VALTIES OF PEY KNOWLEDGIES AN ACT OF ON OR TERMI	I have received lottery winning reoccurring periodic payment. I have disposed of assets (i.e. less than fair market value in items and date disposed:  1)  2)  I have a safe deposit box at a fin Name of institution: Contents:  I have other personal property he from assets or sources other than If yes, list type below:  1)  2)  NALTIES OF PERJURY, I CERTIFY Y KNOWLEDGE. THE UNDERSIGNES AN ACT OF FRAUD. FALSE, MON OR TERMINATION OF THE LI	I have received lottery winnings paid in one payment (n reoccurring periodic payments).  I have disposed of assets (i.e. gave away money/assets) less than fair market value in the past 2 years. If yes, list items and date disposed:  1)  2)  I have a safe deposit box at a financial institution.  Name of institution:  Contents:  I have other personal property held as an investment, other incomposition of the personal property held as an investment, other incomposition assets or sources other than those listed above.  If yes, list type below:  1)  2)  NALTIES OF PERJURY, I CERTIFY THAT THE INFORMATION Y KNOWLEDGE. THE UNDERSIGNED FURTHER UNDERSTATES AN ACT OF FRAUD. FALSE, MISLEADING OR INCOMPTON OR TERMINATION OF THE LEASE AGREEMENT.	I have received lottery winnings paid in one payment (not reoccurring periodic payments).  I have disposed of assets (i.e. gave away money/assets) for less than fair market value in the past 2 years. If yes, list items and date disposed:  1)  2)  I have a safe deposit box at a financial institution.  Name of institution:  Contents:  I have other personal property held as an investment, other income from assets or sources other than those listed above.  If yes, list type below:  1)  2)  WALTIES OF PERJURY, I CERTIFY THAT THE INFORMATION PRESENTED ON Y KNOWLEDGE. THE UNDERSIGNED FURTHER UNDERSTANDS THAT PROVIDES AN ACT OF FRAUD. FALSE, MISLEADING OR INCOMPLETE INFORMATION ON OR TERMINATION OF THE LEASE AGREEMENT.	I have received lottery winnings paid in one payment (not reoccurring periodic payments).  I have disposed of assets (i.e. gave away money/assets) for less than fair market value in the past 2 years. If yes, list items and date disposed:    1)			

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DATE



WITNESSED BY: (SIGNATURE OF OWNER/REPRESENTATIVE)