## THANK YOU FOR CONSIDERING OUR APARTMENTS FOR YOUR NEW HOME.

You are applying for an apartment at a Section 42 -- LIHTC property. In order to qualify for this "affordable housing", verification of your household's eligibility will need to be documented. If you are **self employed** you must provide copies of your **last two filed tax returns**. *Your application can not be processed without these documents*.

The Tax Returns must be a <u>signed</u> copy. If you did not keep a copy for your records, you may obtain up to, the last five years transcript of your Tax Returns from your local IRS office or by calling 1-800-829-1040 at no cost.

In order to expedite the processing of your application for qualification with the LIHTC and/or RD program guidelines, you may provide us with any of the documents listed below that apply to your household. These documents may not be required if your household's income, assets and other eligibility information is verified and documented completely by a third-party source. However, providing the documents at the time of application may speed up our approval process and/or clarify incomplete third-party documentation. A photo copy of the following documents is acceptable. If you do not have copies, we will be happy to make copies of any original documents you have.

## PLEASE PROVIDE THE FOLLOWING DOCUMENTS AS THEY APPLY TO YOUR HOUSEHOLD.

- 1. All **Filed Divorce or Legal Separation Records** for all current and previous marriages. Records should include petition for dissolution; final decree of dissolution; and custody, support and property settlement documents.
- 2. All Court Ordered Child Support Documents and Paternity Records if court order is not part of a divorce filing.
- 3. **Award Letters** for Social Security, Supplemental Social Security (Disability), Aid to Families with Dependent Children (AFDC), Pensions and Trusts Funds, Unemployment Benefits, Annuity Payments, and Death or Disability Payments.
- 4. Last 6 Consecutive Paystubs for all adults (18 years of age or older) in your household.
- 5. Asset Accounts include but are not limited to checking, savings, certificates of deposits, money markets, mutual funds, 401Ks, and IRAs. Current Saving account we will need the most current statement and for Checking accounts, we will need 6 current consecutive account statements.
- 6. **Birth Certificates** for all children under the age of 18 and adult students living as a dependent with parent(s).
- 7. **Social Security Cards** for each member of your household including minors.

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AUTHORIZATION TO RELEASE INFORMATION	Number of pages including cover sheet:				
To be completed by office:					
Rural Development and/or LIHTC program within Section written confirmation of the income of all applicants and regulations requesting verification of all income, assets an housing, please complete the following form in full and return the section of the section	am policies and requirements, previous or current information				
Credit and Criminal Activity Identity and Mar Employment, Income, and Assets/Any and all Banks and Other Financial Institutions	ital Status Residences and Rental Activity				
I/we agree that a photocopy of this authorization may be used for the purposes stated above. The original of this authorization is on file in the management office and will stay in effect for two years from the date signed. I/we understand I/we have a right to review my/our file and correct any information that can be proven is incorrect. The undersigned hereby authorizes the release of any information requested in order to determine my/our eligibility for the Rural Development and/or LIHTC program.					
To be completed by applicant					
Applicant/Resident Name (Printed):					
Social Security Number: Authorizing Signature:					
Date:					
Co-Applicant/Co-Resident Name (Printed):					
Social Security Number:					
Authorizing Signature:					

COVER SHEET / FAX TRANS.

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(To	(To be completed by office: Date Received Time Received Manager Initials)									
PERSONAL INFORMATION										
Full	l name of applicant			Cell pho	ne number		Date of bi	rth	Age	Gender
Social Security # Drivers license #		State i	ssued		tus (check		•	ried 🗆	`	
Full	l name of Co-Applican	t		Cell pho	Widowed  ne number	Separateo	Date of bi		Age Age	Gender
Soci	ial Security #	Drivers license #	State i	ssued	Marital sta	tus (check			ried  iber of years	)
App	licant Email		<del>-</del>		Co-Applican	t Email		,		
List	all others who will be oc	ccupying the apartme	nt		T					
Nan	ne		Date of birth	Age	Soc. Sec. #			Relations	hip to Applicant	
Nan	me		Date of birth	Age	Soc. Sec. #			Relations	hip to Applicant	
Nan	ne		Date of birth	Age	Soc. Sec. #			Relations	hip to Applicant	
НО	OUSING INFORMA	ATION				l space is ne VE 3 YEARS				
	Applicant's Present	,	e) 🗆 Apartr	nent 🗆	Leased Hom	e □Owı		□Other:		
	Present Street Addre	SS		Apt. #	# City		S	tate and Zi	p	
	Present landlord/mor	tgage company		Mont	hly rent or m	ortgage		ates:	To:	/
A P	Address of landlord/mortgage company				lord/mortgag	e company	phone	landlord a re lationship	elative? Yes□	l No□
P L	Was your lease/mort If yes, please explain		me? Yes 🗆	No 🗆	□ What is your reason for moving?					
I	Applicant's Previou			tment [	Leased Hor	ne □Ov	n Home	□ Other:		
C	Previous Street Addr	ress (Apt #, City, Sta	te and Zip)							
A N	Previous landlord/mo	ortgage company (Na	ame, Address)				Dates:	: /	To: /	
T	Was your lease/mort If yes, please explain		me? Yes 🗆 🗋	No □	What is	your reaso	n for movin	g?		
	Applicant's Previou			tment [	Leased Hor	ne □Ov	n Home	□ Other:		
	Previous Street Addr	ress (Apt #, City, Sta	te and Zip)							
	Previous landlord/mo	ortgage company (Na	ame, Address)				Dates:		To: /	
	Was your lease/mortgage in any other name? Yes □ No □ What is your reason for moving?  If yes, please explain and provide name.									
	Co-Applicant's Pre	-	(one) $\Box$ Ar	artment	□ Leased H	Iome D	Own Home	Other	r·	
	Present Street Addre		x one) $\square A_{\Gamma}$	Apt. #		ionic —		state and Zi		
C 0	Present landlord/mortgage company			Mont	hly rent or m	ortgage		ates:	To:	/
A	Address of landlord/mortgage company				Zanarera mengage company priene		phone Is	Is landlord a relative? Yes □ No □ relationship		
P Was your lease/mortgage in any other name? Yes \( \square\) No \( \square\) What is your reason for moving? If yes, please explain and provide name.										
I	L Co-Applicant's Previous Address (check one) □ Apartment □ Leased Home □ Own Home □ Other:									
C	Previous Street Addr	ress (Apt #, City, Sta	te and Zip)							
A N Previous landlord/mortgage company (Name, Address)					Dates From:		To: /			
Was your lease/mortgage in any other name? Yes □ No □ What is your reason for mov If yes, please explain and provide name.								10. /		
	Co-Applicant's Pre		ck one) $\square$ A	partment	Leased	Home $\Box$	Own Hom	e 🗆 Oth	er:	
	Previous Street Addr		•							
Previous landlord/mortgage company (Name, Address)							Dates: From:		To: /	
	Was your lease/mort If yes, please explain		me? Yes 🗆	No 🗆	What is	your reaso	n for movin	g?		

MISCELLANEOU	S INFORMATION	N			
In case of emergency, notify:	Work phone #		Home phone #	Relationship	
Street Address:	City/State/Zip:				
APARTMENT REQUI	REMENTS AN	D OTHER MA			
Number of bedrooms needed?		Date you are needir		Where did you hear a	about us?
Will you be receiving Section 8 1	rental assistance? If	yes' list Agency Nar	me, contact person and pho	one number.	Yes □ No □
Is there anyone living with you n Who? / Explain:		Yes □ No □			
Do you expect any additions to y Who? / Explain:	our household withir	the next twelve mor	nths?		Yes □ No □
Are there any absent household r Who? / Explain:					Yes □ No □
Does an adult of this household half not - Explain:				on? Not Applicable □	Yes □ No □
Does your household have or ant Describe:			sed as service animal?		Yes □ No □
Have you or any one else named Explain (provide dates):					Yes □ No □
Have you or any one else named Explain:					Yes □ No □
Have you or any one else named Explain:					Yes □ No □
Have you or any one else named	Yes □ No □				
Have you or any one else named Explain:	Yes □ No □				
Have you or any one else named Explain:	Yes □ No □				
Would you or any member of the household require the features of an accessible unit?  Have you or any one else named on this application been evicted or asked to move from a rental unit of any type including an					
Have you or any one else named apartment, home, mobile home o	Yes □ No □				
SIGNATURE CLAUSE  This application along with a by Management.  I/We certify that answers gi contained in this application owner or its agents to make information given above sha routinely furnish information and may include both favora Property Manager have no du or any guest for failure to do  I/We certify that this applicat location.  THIS APPLICATION IS NO	wen herein are true an via consumer credit re verifications or investil entitle owner to (1) to consumer reporting tible and unfavorable introduced to the provide emerger so.  The ARENTAL AGENTAL AG	d complete to the bes ports, rental history re stigations. Failure to reject this application, g agencies about perfo information regarding tey care or give notice household's permanent	at of my/our knowledge. In ports, criminal history repo answer any of the above is (2) terminate resident's rmance of lease obligations a resident's compliance wi of emergency to any person the residence and I/We will residence and I/We will residence.	We authorize verification of ts and other means. Such a squires shall entitle owner the for occupancy. Owner the by residents. Such informath the lease, rules, and final and shall not be liable to a pot maintain a separate subsident.	or investigation of all stat uthorization does not requ to reject this application. eserves the right to regula- tion may be reported at an acial obligations. Owner oplicant, Resident, any oc-
APPROVAL OF THE OWNE.  Signature of Applicant	k UK MANAGING	AGENT.			Date
Signature of Co-Applicant					Date
Race / National Origin  White, non-Hispanic  Hispanic  Black Asian / Pacific Islander  American Indian / Alaskan Native  Other	Federal Government tenant applicants complied with. not be used in ev	ment, acting through s on the basis of race You are not required to valuating your applicat	Rural Development, that a color, national origin, relational origin, this information, become of the color of	nis application is requested Federal Laws prohibiting digion, sex, familial status, sut are encouraged to do so. st you in any way. Howeve	discrimination against age and handicap are This information will r, if you choose not to

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observation or surname.

□ Other \_



## INCOME CERTIFICATION QUESTIONNAIRE

		(*NOTE: A separate questionnaire must be completed by each adult memb	er of the nousehold)
Name:			
0	Initial Cer	tification	
YES	No		
1. 🗆		I receive Section 8 rental assistance. If yes, list the housing authority below.	Amount of monthly rental assistance \$
Include (		TION sources, including unearned income of minors.	
YES	No	T 10 1 1 (T)	MONTHLY GROSS INCOME
2. 🗆		I am self employed. (List nature of self-employment). This includes but not limited to: Rideshare companies such as Uber/Lyft, multi-level marketing companies such as Mary Kay, Total Life Changes, 1099-contractors, etc.	(use <u>net</u> income from business) \$
3. 🛘	0	I have a job and receive wages, salary, overtime pay, commissions, fees, tips, bonuses, and/or other compensation: List the businesses and/or companies that pay you:	
		Name of Employer	
		1)	\$
		2)	\$
4. 🛘		I receive cash contributions of gifts, including but not limited to: rent, utility payments, cell phone, transportation, etc. on an ongoing basis from persons not living with me.	\$
5. 🛘	0	I receive unemployment benefits.	\$
6. 🛘	0	I receive Veteran's Administration, GI Bill, or National Guard/Military benefits/income.	\$
7. 🗆		I receive periodic social security payments or Supplemental Social Security Income (SSI).	\$
8. 🗆	0	The household receives <u>uncarned</u> income from family members age 17 or under (example: Social Security, Trust Fund disbursements, etc.).	s
9. 🛘		I receive periodic payment from lottery winnings.	\$
10. 🗆		I receive disability or death benefits other than Social Security.	\$
11. 🗆		I receive Public Assistance Income (examples: TANF, AFDC)	
		DO NOT INCLUDE FOOD STAMPS	\$
12. 🛘		I am entitled to receive child support payments through court order or other agreement.	
		If yes, from how many persons do you receive support?	\$(amount ordered)
		List the amount received if not receiving the full agreement amount	\$(amount received)
13. 🗆	0	I am entitled to receive alimony/spousal maintenance payments	\$
14. 🛘		I receive periodic payments from trusts, annuities, inheritance, retirement funds or pensions, insurance policies, lottery winnings, or donation banks (such as plasma donations).  If yes, list sources:  1)	\$ \$

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Name	;		_
15. 🗆		I receive income from real or personal property.	(use <u>net</u> earned income)
			\$
		I receive student financial assistance (grants, scholarships, etc.) not including loans	
16. 🛮		*NOTE: Count as income only if household receives Section 8 rental assistance.	\$per semester
17. 🗆	0	I am claiming zero income.	-

ASSET INFORMATION

YES	NO	sources, including assets of minors.	INTEREST RATE	CASH VALUE
18. □		I have a checking account(s).# of accounts held		J. J
		If yes, list bank(s)		6 MONTH AVERAGE BALANCE
		1)	%	\$
		2)	%	\$
			%	\$
19. 🛮		I have a savings account(s). # of accounts held		
		If yes, list bank(s)		CURRENT BALANCE
		1)	%	\$
		2)	%	s
		3)	%	<b>s</b>
20. 🗆		I have a debit card, pay card for direct deposit of benefits, or prepaid		
		debit card (s).		CURRENT BALANCE
		# of cards held		\$
		1)		\$
		2)		\$
		3)		
21. 🛮		I have a revocable trust(s)		
		If yes, list bank(s)		
		1)	%	\$
22. 🗆		I own real estate.		
		If yes, provide description:		\$
		I intend to:		
		□ Keep □ Sell □ Rent □ Give Away □ Foreclose		
23. 🛘		I own stocks, bonds, or Treasury Bills		
		If yes, list sources/bank names		
		1)	%	\$
		2)	%	\$
		3)	%	\$
24. 🛘		I have Certificates of Deposit (CD) or MoneyMarket Account(s).		
		# of accounts held		
		If yes, list sources/bank names	%	\$
		1)	%	\$
		2)	%	\$
		3)		
25. □		I have an IRA/Lump Sum Pension/Keogh Account/401K.		
		If yes, list bank(s)		
		1)	%	\$
		2)	%	\$
26. 🛘		I have a whole life insurance policy.		
		If yes, name of insurance company		\$
		If yes, how many policies		

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		T 1					
		I have cash on hand.		\$			
		I have received lottery winnings paid in one payment (not reoccurring periodic payments).					
		I have disposed of assets (i.e. gave away money/assets) for less than fair market value in the past 2 years. If yes, list items and date disposed:  1)		\$ \$			
30. 🛘 🗓		I have a safe deposit box at a financial institution.  Name of institution:  Contents:		\$			
31. 🗆 🛚 [		I have other personal property held as an investment, other income from assets or sources other than those listed above.  If yes, list type below:  1) 2)	% %	\$ \$			
UNDER PENALTIES OF PERJURY, I CERTIFY THAT THE INFORMATION PRESENTED ON THIS FORM IS TRUE AND ACCURATE TO THE BEST OF MY KNOWLEDGE. THE UNDERSIGNED FURTHER UNDERSTANDS THAT PROVIDING FALSE REPRESENTATIONS HEREIN CONSTITUTES AN ACT OF FRAUD. FALSE, MISLEADING OR INCOMPLETE INFORMATION WILL RESULT IN THE DENIAL OF APPLICATION OR TERMINATION OF THE LEASE AGREEMENT.  PRINTED NAME OF APPLICANT/TENANT SIGNATURE OF APPLICANT/TENANT DATE							

Revised 10/9/2019

DATE



WITNESSED BY: (SIGNATURE OF OWNER/REPRESENTATIVE)